

# Arbor Roadmap

Spring 2026



# A note from our Chief Product Officer

Welcome to our Product Roadmap!

This roadmap guide lays out the key features and improvements we're currently developing, and looks back at some of our releases from last term.

We listen to the Arbor community to decide which areas we can develop to have the biggest impact, and we add these to our termly roadmap.

Please note that this roadmap reflects our current plans. As we test and refine our solutions, the specific features we release may differ from what's outlined here. This guide doesn't include pricing information, and some features may incur additional costs or be available only within specific MIS packages.

Our team is continuously working to deliver major innovations and ongoing improvements to Arbor. The focus in this guide is on the major changes.

All the best,



**Bex Campbell**  
Chief Product Officer at Arbor



# How we plan the **Arbor Roadmap**

At Arbor, we're always looking for new ways to help schools and trusts work better. Our Product Team divide their time between two types of work:

1. **Strategic:** Powerful new features that often require work over multiple school terms, and have a transformative impact on how you use your MIS
2. **Responsive:** Continuous improvements based on your feedback and ideas

We work in this way to make sure we're balancing our long-term goals on transforming the way you work, with the ability to react quickly and proactively to your needs.



# What we *released in* *Autumn*

Just some of our responsive releases from Autumn Term:

Filter on start and end dates on timetable slots page

PDF summary for CES census in Wales

Include third party standardised assessments on report cards

Suggest Student Summary improvements

# 73

features released in the last term

Improved automatic capitalisation of names

Bulk update ethnicity and language source in Wales

Assignment reporting

Multilingual support in Suggest Comms

# What we're *working on in Spring*



## Three things we need to get right for you:

1. Give time back to schools
2. Generate insight that informs action
3. Empower groups of schools

Give time  
back to **schools**



Give time back to schools

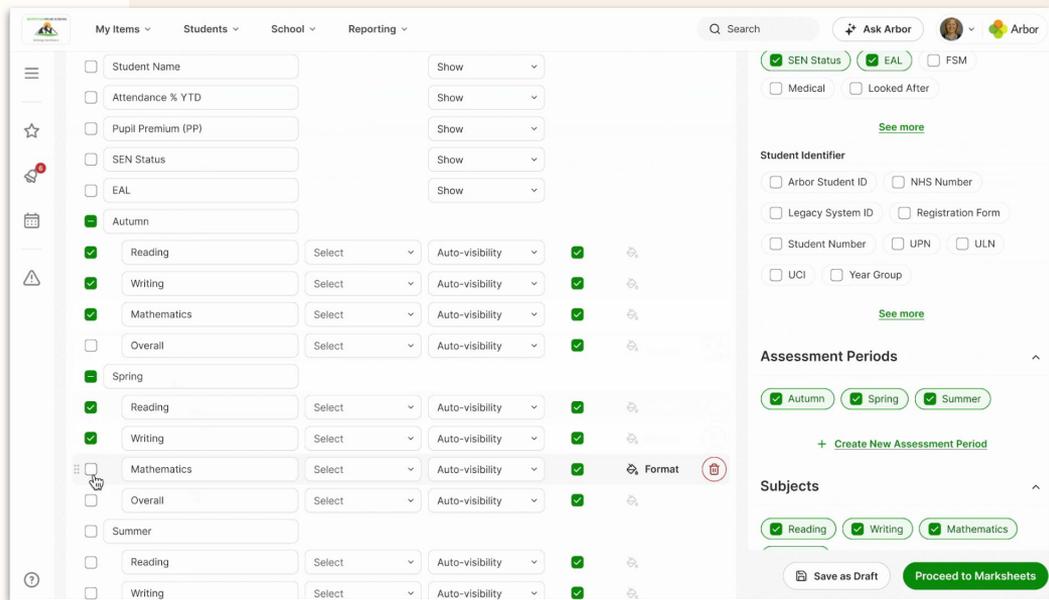
# New Assessments module

We're building a foundation that can do more...

 Deeply intuitive

 Easy to integrate your data

 Meaningful analysis



The screenshot displays the 'New Assessments' module in the Arbor School MIS. The interface is organized into several sections:

- Navigation:** Top tabs include 'My Items', 'Students', 'School', and 'Reporting'. A search bar and 'Ask Arbor' button are also present.
- Assessment Items Table:** A table with columns for 'Item Name', 'Filter', 'Visibility', and 'Status'. Items include 'Student Name', 'Attendance % YTD', 'Pupil Premium (PP)', 'SEN Status', 'EAL', 'Autumn', 'Spring', and 'Summer'. Each item has a 'Show' dropdown and a 'Status' column with a green checkmark.
- Filters:** On the right, there are checkboxes for 'SEN Status', 'EAL', 'FSM', 'Medical', and 'Looked After'. A 'See more' link is provided.
- Student Identifier:** A section with checkboxes for 'Arbor Student ID', 'NHS Number', 'Legacy System ID', 'Registration Form', 'Student Number', 'UPN', 'ULN', 'UCI', and 'Year Group'. A 'See more' link is also present.
- Assessment Periods:** A section with checkboxes for 'Autumn', 'Spring', and 'Summer'. A '+ Create New Assessment Period' button is located below.
- Subjects:** A section with checkboxes for 'Reading', 'Writing', and 'Mathematics'. A 'Format' button and a trash icon are also visible.
- Actions:** At the bottom right, there are buttons for 'Save as Draft' and 'Proceed to Marksheets'.

# Your journey to using the new assessments module

Already built

In progress

Next

Set up

Marksheets

Import and  
export

More phases to come!

## ArborFest

We'll be previewing a version of the new module, happening on Tuesday 30th June

## Early adopters

Some schools doing analysis outside of Arbor, will be able to start using the new module from this point onwards

We'll be sharing regular updates about our progress, so you can see what's coming next, including...

- Import and export
- MAT MIS assessment management
- Migration from current assessments module

Give time back to schools

# TimeTabler to School MIS integration

 Easily push changes through to Arbor, reducing duplication and errors

 Simple and transparent importing of small in-year changes

Ending (8)	New (53)	Changes (405)	Excluded (2228)	Errors (0)		
<p>This tab shows course timetable slots that were not found within the imported data, which can be ended in bulk if they are no longer active.</p> <p>You can view the existing timetable slot by clicking each row.</p> <ul style="list-style-type: none"> <li>8 timetable slots out of 8 have been ended.</li> </ul>						
<div style="display: flex; justify-content: space-between; align-items: center;"> <span>Hide columns ▼</span> <input type="text" value="Search this table"/> <span>Download ▼</span> <span>📧</span> <span>⚙️</span> <span>?</span> <span>✂️</span> </div>						
Status	Day	Effectiv...	Time Slot	Event	Staff	Room
<a href="#">Complete</a>	Monday	16 Sep 202...	15:15 - 16:45	English Lan...		
<a href="#">Complete</a>	Thursday A	02 Sep 202...	11:30 - 12:30	Drama: KS5...		
<a href="#">Complete</a>	Thursday A	02 Sep 202...	11:30 - 12:30	Science: KS...		
<a href="#">Complete</a>	Thursday A	02 Sep 202...	12:30 - 13:30	Maths: KS3...		
<a href="#">Complete</a>	Thursday A	02 Sep 202...	12:30 - 13:30	Maths: KS3...		
<a href="#">Complete</a>	Friday A	02 Sep 202...	10:05 - 11:05	Maths: KS3...		
<a href="#">Complete</a>	Wednesday B	02 Sep 202...	09:40 - 10:40	Science: KS...		
<a href="#">Complete</a>	Wednesday B	02 Sep 202...	11:05 - 12:05	Maths: KS3...		

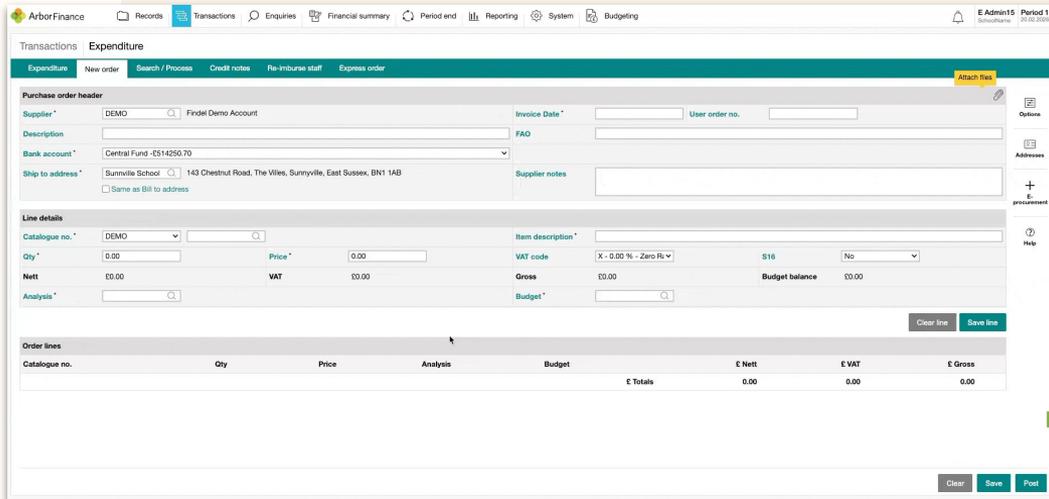
Give time back to schools

# Arbor Finance eProcurement integration

 Save admin time and eliminate manual data entry errors

 Go paperless and stay audit-ready with digital approvals

 Get the right price with your school's discounts and rates



The screenshot displays the Arbor Finance eProcurement interface. The top navigation bar includes 'Transactions', 'Enquiries', 'Financial summary', 'Period end', 'Reporting', 'System', and 'Budgeting'. The main content area is titled 'Expenditure' and contains a 'Purchase order header' section with fields for Supplier (DEMO), Invoice Date, User order no., Description, Bank account (Central Fund - E514250.70), Ship to address (Sumville School, 143 Chestnut Road, The Vines, Sunnyville, East Sussex, BN1 1AB), and Supplier notes. Below this is the 'Line details' section with fields for Catalogue no. (DEMO), Item description, VAT code (X - 0.00 % - Zero R), S16, No, Net (€0.00), VAT (€0.00), Gross (€0.00), Budget balance (€0.00), and Analysis. At the bottom, there is a table for 'Order lines' with columns for Catalogue no., Qty, Price, Analysis, Budget, E Totals, E Net, E VAT, and E Gross. The table shows a total of 0.00 for E Net, E VAT, and E Gross. The interface also includes an 'Attach Tree' button, 'Clear line', 'Save line', 'Clear', 'Save', and 'Post' buttons.

Catalogue no.	Qty	Price	Analysis	Budget	E Totals	E Net	E VAT	E Gross
						0.00	0.00	0.00

Generate insight that  
informs action



Generate insight that informs action

## Smart Reports

👉 A set of templated, editable reports that combine live MIS data, customisable tables, and AI-generated commentary in an easy-to-edit document format

📊 Use live MIS data pulls in behaviour, attendance, staffing and more

💬 Custom templates you build once and reuse every term, automatically updated with your live MIS data

The screenshot shows the Arbor School MIS Reporting interface. The main content area displays a report titled "Attendance YTD - Year 6 (01 Sep 2025 - 16 Jan 2026)". The report includes a table with the following data:

State	Pass	Used	Absen
Year 7	88.5%	4.2%	7.0%
Year 8	91.2%	3.4%	5.5%
Year 9	91.2%	3.0%	5.7%
Year 10	91.7%	3.5%	4.8%
Year 11	90.7%	3.2%	6.1%
Year 12	95.9%	3.8%	0.27%
Year 13	89.1%	4.0%	6.9%

Below the table, there are buttons for "+ Add data" and "+ Add text". The interface also features a sidebar with navigation options like Home, Report Library, and Smart Reports, and a top navigation bar with "My Items", "Students", "School", "Reporting", and "System".

Generate insight that informs action

# Headteacher's Report to Governors

Quickly create your headteachers' termly reports to governors as a Smart Report

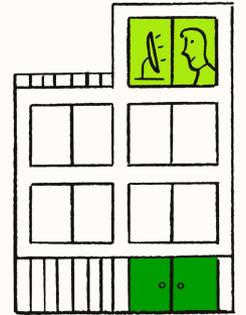
The Headteacher's report to governors contains all of the demographic, attendance, behaviour, and attainment data that your Governor's need

No more copying and pasting data into a Word document. All of your Arbor data is ready to go

Created alongside Governor Hub to leverage their governance expertise

The screenshot displays the Arbor system interface for creating a 'Summer Term Governor Report'. The page is titled 'Summer Term Governor Report' and includes a 'Date range' filter set to '<last term> XXXX to XXXX and references <2025 SIPs> plan Update'. The main content area is divided into sections: 'Chapter' with placeholder text, 'Title' with a bar chart, and 'Key changes since last report' with a list of metrics. A 'More' menu is open, showing options like 'Delete', 'Move Page Above', and 'Add'. A 'GovernorHub' logo is visible in the top right corner, and a 'Ask Arbor to help?' prompt is at the bottom right.

# Empower **groups** of schools



Empower groups of schools

# Arbor AI on MAT MIS

New Arbor AI tools:

- Suggest Comms on MAT MIS

Auditing features:

- AI Activity Log
- Comprehensive AI permissions
- Arbor AI usage dashboards

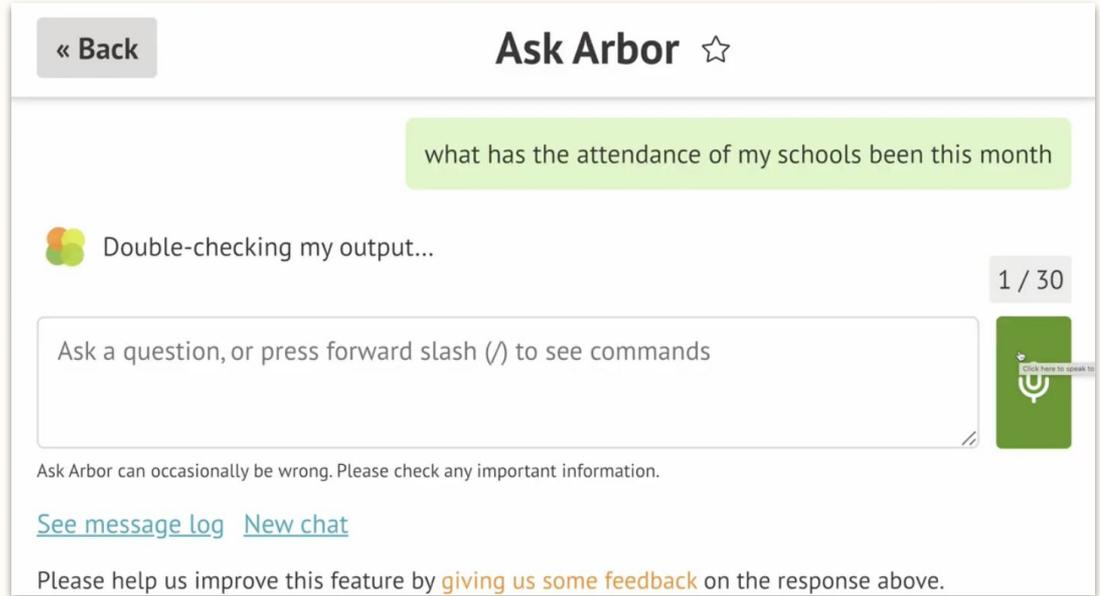
The screenshot displays the Arbor AI interface with several overlapping windows:

- Feature Permissions Management:** A window titled "Feature Permissions" with a sub-tab "AI Feature Permissions Management". It contains instructions: "Use this page to manage which business roles and individuals should not have access to this feature. If no opt-outs are set, everyone with permission to use a feature in Arbor can also test access for any user to confirm their current status. To access any feature must have the Arbor AI View Arbor permission." Below this is a "Permissions Setup" section with a sub-tab "All Staff Permissions" and a list of users including Michael Treisman, Annelise Nelson, Sonja Rakas, Tom Gray, Tracy Gray, Katie Watkins, and Timothy Gray.
- AI Activity Log:** A window titled "AI Activity Log" showing a table of AI activity. The table has columns for Feature, User, Job Title, Title, Chat Le..., PDFs, and Cost in \$.
- New Mail Merge Email:** A form window with fields for "From\*", "To", "Combine emails?" (set to "One email per recipient, regarding all students"), and "Subject". It includes a "Suggest Email" button and a "Load email template" dropdown.

# Ask Arbor in MAT MIS

 Harness the power of Arbor AI across your entire trust, tapping into all your schools' data at once

 Save hours of time, with no need to pull each school's data individually - Ask Arbor will compile and analyse for you



The screenshot shows a chat interface for 'Ask Arbor'. At the top left is a '« Back' button. The title 'Ask Arbor' is centered with a star icon to its right. A user message in a light green bubble asks, 'what has the attendance of my schools been this month'. Below it, a system message with a colorful dot icon says 'Double-checking my output...'. To the right of this message is a '1 / 30' indicator. A text input field contains the placeholder text 'Ask a question, or press forward slash (/) to see commands'. To the right of the input field is a green microphone icon with a speech bubble and the text 'Click here to speak to...'. Below the input field is a disclaimer: 'Ask Arbor can occasionally be wrong. Please check any important information.' Below the disclaimer are two links: '[See message log](#)' and '[New chat](#)'. At the bottom, a message says 'Please help us improve this feature by [giving us some feedback](#) on the response above.'

# Arbor's Spring Product Roadmap



## Coming soon

### Arbor Workflows

Put your admin on autopilot.

### Arbor AI in MAT MIS 🌱

Start using AI-powered tools in your MAT MIS, and see AI usage.

### eProcurement in Arbor Finance

Streamline the purchasing process of school equipment and supplies.

## Working on now

### Ask Arbor in MAT MIS 🌱

Find answers faster, and carry out your daily tasks in moments.

### New Assessment module

A flexible and intuitive assessment platform, with simple set up and powerful built-in analysis.

### Smart Reports 🌱

Build reports and get insights from written prompts or questions.

### Headteacher's Report to Governors

Create your headteachers' termly reports to governors as a Smart Report

### New TimeTabler integration

Easily push changes through to Arbor, reducing duplication and errors.

# Join our customer community, *Arbor HQ*

Arbor HQ is your go-to space to network with fellow Arbor users, share top tips, learn from each other and discover the latest product releases.



 Arbor Education  
 @arboredu

